



Date: 24th July, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 539872	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai - 400051 Symbol: BAJAJHCARE
--	---

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2024.

We hereby submit the Reconciliation of Share Capital Audit Report as required under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2024.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

**For and on behalf of Board of Directors
of Bajaj Healthcare Limited**

ANIL
CHAMPAL
AL JAIN

Digitally signed
by ANIL
CHAMPALAL JAIN
Date: 2024.07.24
15:01:37 +05'30'

**Mr. Anil Jain
Jt. Managing Director**

Encl: a/a

BAJAJ HEALTHCARE LIMITED

Registered Office: 602-606, Bhoomi Velocity Infotech Park, Plot No: B-39, B-39A, B-39A/1, Road No. 23, Wagle Ind. Estate, Thane (West), Thane - 400604
Tel. : + 91 22 66177400/ 401; Fax : +91 22 66177458; E-mail : bajajhealth@bajajhealth.com
CIN No. L99999MH1993PLC072892

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
BAJAJ HEALTHCARE LIMITED
602-606, Bhoomi Velocity Infotech Park,
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,
Wagle Ind. Estate, Thane West, Thane - 400604

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Bajaj Healthcare Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited**, for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th June, 2024** in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	30th June, 2024
2.	ISIN	:	INE411U01027
3.	Face Value	:	Rs. 5/- each
4.	Name of the Company	:	Bajaj Healthcare Limited
5.	Registered Office Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604
6.	Correspondence Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604
7.	Telephone & Fax Nos.	:	Tel No. 022-66177400 Fax no. 022-66177458
8.	Email address	:	investors@bajajhealth.com
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited National Stock Exchange of India Ltd
			Number of Shares
			% of Total issued Capital

Haresh Sanghvi
Practicing Company Secretary

10.	Issued Capital	:	2,75,98,400	100.00 %			
11.	Listed Capital	:	2,75,98,400	100.00 %			
	BSE Limited	:	2,75,98,400	100.00 %			
	National Stock Exchange of India Ltd	:	2,75,98,400	100.00 %			
12.	Held in dematerialised form in CDSL	:	41,72,197	15.12%			
13.	Held in dematerialised form in NSDL	:	2,34,26,203	84.88%			
14.	Physical	:	0	0.00 %			
15.	Total No. of Shares (12+13+14)	:	2,75,98,400	100.00 %			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	N.A.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges	Whether intimate d to CDSL	Whether intimate d to NSDL	In-Principle Approval pending for SE
	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (Yes/No)	:	Yes				
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL				
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-				
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						

Haresh Sanghvi
Practicing Company Secretary

	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	-NIL-	-NIL-	-N.A.-
	Pending for more than 21 days	-NIL-	-NIL-	-N.A.-
22.	Name, Telephone & Fax No. of the compliance officer of the company	Ms. Apurva Bandivadekar Company Secretary & Compliance Officer Tel No. 022-66177400		
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 M: 9920124310 Mem. No. 2259 CoP: 3675		
24.	Appointment of common Agency for shares registry work	Link Intime India Private Limited. C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - rnt.helpdesk@linkintime.co.in Ph: 022 4918 6270 Fax :022 4098 6060 Website: www.linkintime.co.in		
25.	Any other details that the Auditor may like to provide	The Board of Directors of the Company at its meeting held on 10 th July, 2024 subject to approval of shareholders considered and approved the following: i. Increase in Authorised Share Capital of the Company from Rs. 14,00,00,000 divided into 2,80,00,000 Equity Shares of Rs. 5/- each to Rs. 25,00,00,000 divided into 5,00,00,000 Equity Shares of Rs. 5/- each ii. Raising funds on a preferential basis aggregating upto Rs. 2,07,00,00,218/- by way of issuance of upto a. 40,44,852 Equity shares of the Face Value of Rs 5/- each at an Issue price		

Hareesh Sanghvi
Practicing Company Secretary

		<p>of Rs. 338/- (including premium of Rs. 333/-) per share for cash, aggregating upto Rs. 1,36,71,59,976 /-; and</p> <p>b. 20,79,409 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 5/- each (“Warrants”) at an Issue price of Rs. 338/- each payable in cash, aggregating upto Rs. 70,28,40,242/-</p>
--	--	--

HARESH SANGHVI
Digitally signed
by HARESH
SANGHVI
Date: 2024.07.23
18:44:51 +05'30'



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 23rd July, 2024
UDIN: F002259F000808152