

19th September, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 539872	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Symbol: BAJAJHCARE
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Dear Sir/Madam,

Subject: Outcome of Board Meeting held today i.e Thursday, 19th September, 2024

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform you that further to the Special Resolutions passed at the Extra-ordinary General Meeting of the Company held on 7th August, 2024 by the Members of the Company approving the issue and allotment of 40,44,852 equity shares having face value of Rs. 5/- each fully paid-up, at a price of Rs. 338/- per equity share (including premium of Rs. 333/- per share) and 20,79,409 warrants convertible into equity shares of Rs. 5/- each at an issue price of Rs. 338/- per warrant on preferential basis and in terms of the in-principle approvals received from National Stock Exchange of India Limited and BSE Limited on 5th September, 2024, the Board of Directors of the Company in its meeting held today i.e., 19th September, 2024 have inter-alia, approved the following matters:

1. Allotment of 39,84,852 equity shares of the Company of face value of Rs. 5/- each fully paid at a price of Rs. 338/-, (including a premium of Rs. 333/- per equity share) aggregating to Rs. 1,34,68,79,976/- (Rupees One Hundred and Thirty-Four Crores Sixty-Eight Lakhs Seventy-Nine Thousand Nine Hundred and Seventy-Six Only), to persons belonging to Non-Promoter Public category on Preferential Basis, for cash;
2. Allotment of 20,79,409 (Twenty Lakhs Seventy-Nine Thousand Four Hundred and Nine) fully Convertible equity warrants (“Warrants”) with each warrant convertible into or exchangeable for One (1) fully paid-up equity share of the Company of face value of Rs. 5/- each (“the Equity Shares”) at an Issue price of Rs. 338/- (Rupees Three Hundred and Thirty-Eight Only), (including a premium of Rs. 333/- (Rupees Three Hundred and Thirty-Three Only) per Warrant, aggregating to Rs. 70,28,40,242/- (Rupees Seventy Crores Twenty-Eight Lakhs Forty Thousand Two Hundred and Forty-Two only) to the Promoter, Promoter Group and Persons belonging to Non-Promoter category on Preferential Basis;

Consequent to the aforesaid allotment of Equity Shares, the paid-up Equity Share capital of the Company stands increased to Rs. 15,79,16,260 comprising of 3,15,83,252 equity shares of the face value of Rs. 5/- each.

The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023, is enclosed as **Annexure-A**.

We wish to inform you that the Board Meeting commenced today at 1.00 P.M. and concluded at 1.40 P.M.

BAJAJ HEALTHCARE LIMITED

Registered Office: 602-606, Bhoomi Velocity Infotech Park, Plot No: B-39, B-39A, B-39A/1, Road No. 23, Wagle Ind. Estate, Thane (West), Thane - 400604

Tel. : + 91 22 66177400/ 401; Fax : +91 22 66177458; E-mail : bajajhealth@bajajhealth.com

CIN No. L99999MH1993PLC072892

Kindly take the same on record.

Thanking You,
**For and Behalf of Board of Director of
Bajaj Healthcare Limited**

Apurva Bandivadekar
Company Secretary & Compliance Officer

Encl.: As Above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

1. Issue of equity shares on Preferential basis

Sr. No.	Particulars	Disclosures							
1	Type of securities proposed to be issued	:	Equity shares						
2	Type of issuance	:	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	:	Allotment of 39,84,852 equity shares of the Company of face value of Rs. 5/- each fully paid at a price of Rs. 338/-, (including a premium of Rs. 333/- per equity share) aggregating to Rs. 1,34,68,79,976/- (Rupees One Hundred and Thirty-Four Crores Sixty-Eight Lakhs Seventy-Nine Thousand Nine Hundred and Seventy-Six Only)						
4	Additional Details furnished in case of preferential issue:	:							
A	Issue Price	:	The issue price is Rs. 338/- per equity share (including premium of Rs. 333/- per equity share)						
B	Names of investors and Post allotment of securities-outcome of the subscription	:	Name of Allottees		No. of equity shares allotted		*Post issue holding		Category
					No.	% of shares			
			Vanaja Sundar Iyer	6,50,888	6,50,888	1.93	Non-Promoter Public		
			Weststone Management Consultancy Pvt Ltd	6,50,888	6,50,888	1.93	Non-Promoter Public		

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		HDFC Mutual Fund - HDFC Pharma and Healthcare Fund	4,14,200	4,14,200	1.23	Non-Promoter Public
		Swastik Capital	3,00,000	10,82,574	3.22	Non-Promoter Public
		Universal Golden Fund	2,66,272	2,66,272	0.79	Non-Promoter Public
		Emerging Business Fund	2,07,101	2,07,101	0.62	Non-Promoter Public
		Gazania Advisory LLP	2,07,101	2,07,101	0.62	Non-Promoter Public
		Akshat Greentech Pvt ltd	1,77,515	2,03,515	0.60	Non-Promoter Public
		Umang Mahendra Shah	1,47,929	1,47,929	0.44	Non-Promoter Public
		Sudha Commercial Company Limited	1,03,550	1,03,550	0.31	Non-Promoter Public
		Raika Investments	1,03,550	1,03,550	0.31	Non-Promoter Public
		SSS Advisory LLP	88,757	88,757	0.26	Non-Promoter Public
		Anuj Shah	73,964	1,02,145	0.30	Non-Promoter Public
		Jignesh V Shah HUF	59,172	59,172	0.18	Non-Promoter Public
		Madhusudan Loya	50,000	50,000	0.15	Non-Promoter Public
		Shradha Manish Mehta	50,000	63,300	0.19	Non-Promoter Public
		Virchand L Gada	44,379	44,379	0.13	Non-Promoter Public
		BH Lakhani	35,000	85,000	0.25	Non-Promoter Public
		U.K Vora	35,000	85,000	0.25	Non-Promoter Public
		Vimal Trading	35,000	85,000	0.25	Non-Promoter Public
		Shubh Agarwal	30,000	30,000	0.09	Non-Promoter Public
		Jay Agarwal	30,000	30,000	0.09	Non-Promoter Public
		Anuja Loya	30,000	30,000	0.09	Non-Promoter Public
		Gauravh Arora	30,000	30,000	0.09	Non-Promoter Public
		Komal Dugar	30,000	30,000	0.09	Non-Promoter Public
		Raj Rughani	30,000	30,000	0.09	Non-Promoter Public
		Neha Amit Mehta	29,586	29,586	0.09	Non-Promoter Public
		Viraj Mahadevia	15,000	15,000	0.04	Non-Promoter Public
		Manish Gupta	15,000	15,000	0.04	Non-Promoter Public
		Sheela Golechha	15,000	15,000	0.04	Non-Promoter Public
		Sushma Jain	15,000	15,000	0.04	Non-Promoter Public
		Balram Singh Yadav	15,000	15,000	0.04	Non-Promoter Public
		*Assuming full conversion of warrants into equivalent number of equity shares of the Company.				
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable				

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CIN No. L99999MH1993PLC072892

2. Issue of Convertible Equity Warrants on Preferential basis

Sr. No.	Particulars	Disclosures					
1	Type of securities proposed to be issued	:	Convertible warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant				
2	Type of issuance	:	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	:	Equity Warrants: 20,79,409 of face value of Rs. 5/- each fully paid at a price of Rs. 338/- amounting to Rs. 70,28,40,242/- (Rupees Seventy Crores Twenty-Eight Lakhs Forty Thousand Two Hundred and Forty-Two only).				
4	Additional Details furnished in case of preferential issue:						
A	Issue Price	:	The issue price is Rs. 338/- per warrant (including premium of Rs. 333/- per warrant)				
B	Names of investors and Post allotment of securities-outcome of the subscription	:	Name of Allottee	No. of Shares to be allotted upon conversion of warrant	*Post issue Holding		Category
					No.	% of shares	
			Sajankumar Bajaj	4,55,074	1,01,65,774	30.20	Promoter
			Anil Jain	4,55,074	19,16,849	5.69	Promoter Group
			Swastik Capital	7,82,574	10,82,574	3.22	Non-Promoter Public
			Dr Ashish Garg	1,77,515	1,77,515	0.53	Non-Promoter Public
			Mohit Poddar	59,172	59,172	0.18	Non-Promoter Public
			BH Lakhani	50,000	85,000	0.25	Non-Promoter Public
			Vimal Trading	50,000	85,000	0.25	Non-Promoter Public
			U.K Vora	50,000	85,000	0.25	Non-Promoter

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					Public
		*Assuming full conversion of warrants into equivalent number of equity shares of the Company.			
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The Warrants are allotted at an issue price of Rs. 338/- (including premium of Rs. 333/-) per Warrant, aggregating to Rs. 70,28,40,242/-.</p> <p>The Company has received 25% of the issue price i.e., Rs. 84.50 per Warrant from the Warrant subscribers as upfront payment towards allotment of Warrants.</p> <p>The balance of 75% of the issue price i.e. Rs. 253.50 per Warrant shall be payable by the Warrant holders, respectively, at the time of conversion of Warrants into equivalent number of Equity Shares of the Company.</p> <p>: Each Warrant is convertible into One (1) Equity Share of the Company and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>In the event, a Warrant holder does not exercise the Warrants within a period of 18 months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.</p>			

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