

*Haresh Sanghvi*  
*Practicing Company Secretary*

To,  
The Board of Directors,  
**BAJAJ HEALTHCARE LIMITED**  
602-606, Bhoomi Velocity Infotech Park,  
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,  
Wagle Ind. Estate, Thane West, Thane - 400604

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Bajaj Healthcare Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited**, for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30<sup>th</sup> September, 2024** in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	:	<b>30<sup>th</sup> September, 2024</b>	
2.	ISIN	:	INE411U01027	
3.	Face Value	:	Rs. 5/- each	
4.	Name of the Company	:	Bajaj Healthcare Limited	
5.	Registered Office Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604	
6.	Correspondence Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604	
7.	Telephone & Fax Nos.	:	Tel No. 022-66177400 Fax no. 022-66177458	
8.	Email address	:	investors@bajajhealth.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited National Stock Exchange of India Ltd	
			<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	:	3,15,83,252	100.00 %

*Haresh Sanghvi*  
*Practicing Company Secretary*

11.	Listed Capital	:	2,75,98,400	87.38 %			
	BSE Limited	:	2,75,98,400	87.38 %			
	National Stock Exchange of India Ltd	:	2,75,98,400	87.38 %			
12.	Held in dematerialised form in CDSL	:	49,64,360	15.72 %			
13.	Held in dematerialised form in NSDL	:	2,26,34,040	71.66 %			
14.	Physical	:	0	0.00 %			
15.	Total No. of Shares (12+13+14)	:	2,75,98,400	87.38 %			
16.	Reasons for difference if any, between (10&11), (10&15), ( <del>11&amp;15</del> )	:	On 19 <sup>th</sup> September, 2024, 39,84,852 Equity shares were allotted on a preferential basis to Non-promoter public category.				
<b>17. Certifying the details of changes in share capital during the quarter under consideration as per table below:</b>							
	<b>Particulars</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock exchanges</b>	<b>Whether intimate d to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-Principle Approval pending for SE</b>
1.	Allotment of Equity shares on a preferential basis to Non-promoter public category.	39,84,852	Yes	No	No	No	-N.A.-
2.	Allotment of Convertible Equity Warrants on a preferential basis to Promoter and Non-promoter public category.	20,79,409	-N.A.	-N.A.-	-N.A.-	-N.A.-	-N.A.-
<b>18.</b>	Register of Members is updated (Yes/No)	:	Yes				

*Haresh Sanghvi*  
*Practicing Company Secretary*

<b>19.</b>	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL		
<b>20.</b>	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-		
<b>21.</b>	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:				
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>	
	Confirmed after 21 days	-NIL-	-NIL-	-N.A.-	
	Pending for more than 21 days	-NIL-	-NIL-	-N.A.-	
<b>22.</b>	Name, Telephone & Fax No. of the compliance officer of the company		Ms. Apurva Bandivadekar Company Secretary & Compliance Officer  Tel No. 022-66177400		
<b>23.</b>	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary		Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 M: 9920124310 Mem. No. 2259 CoP: 3675		
<b>24.</b>	Appointment of common Agency for shares registry work		Link Intime India Private Limited. C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - <a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a> Ph: 022 4918 6270 Fax :022 4098 6060 Website: www.linkintime.co.in		
<b>25.</b>	Any other details that the Auditor may like to provide		Allotment of:  1. 39,84,852 Equity shares of the Face Value of Rs 5/- each at an Issue price of Rs. 338/- (including premium of Rs. 333/-) per share for cash, aggregating upto Rs. 1,34,68,79,976/-; and		

*Haresh Sanghvi*  
*Practicing Company Secretary*

		2. 20,79,409 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 5/- each (“Warrants”) at an Issue price of Rs. 338/- each payable in cash, aggregating upto Rs. 70,28,40,242/-
--	--	--



**HARESH SANGHVI**  
**PRACTICING COMPANY SECRETARY**  
**FCS No. 2259 / CoP No. 3675**

**Place: Mumbai**

**Date: 29<sup>th</sup> October, 2024**

**UDIN: F002259F001816346**